Symetry Portfolio Service

Symetry Lifetime Super
Contribution Remittance Advice

Please forward to Avanteos Investments Ltd, Locked Bag 3460, GPO Melbourne, VIC 3001, fax to (03) 9804 0398 or email a scanned copy to symetrymoney@colonialfirststate.com.au for **all** contributions to be allocated to a Symetry Lifetime Super account

Part A: Remittance Details Schedule:

Member Name	Symetry Member Number	Employer Contributions		Member Personal Contributions		Total
		SG (1)	Non-SG (2)	Deductible (concessional) (3)	Non-Concessional (4)	
		$	$	$	$	$
		$	$	$	$	$
		$	$	$	$	$
		$	$	$	$	$
		$	$	$	$	$
		$	$	$	$	$
		$	$	$	$	$
TOTAL		$	$	$	$	$

Note:

(1) Superannuation Guarantee (SG) is the minimum amount that an employer is required to contribute to superannuation on behalf of its eligible employees (currently 9% of earnings)

(2) Non-SG can be either:

a. Salary Sacrifice (a contribution made by an employer where an employee has agreed to contribute part of their pre-tax salary as an additional superannuation contribution

b. Additional Employer Contributions - contributions above the complusory 9% which the employer can choose to contribute into a employees account

(3) Personal deductible contributions – contributions made by self employed members wanting to claim a tax deduction. These are treated as concessional contributions.

(4) Personal Non-Concessional contributions are contributions made by a member (after tax) where no personal tax deduction is being claimed.

Part B: Paying the Contribution (please tick):

☐ Option 1 – Cheque

- Attach your cheque for the full amount payable as above and forward to: Avanteos Investments Ltd, Locked Bag 3460, GPO Melbourne VIC 3001
- Please make your cheque payable to: Avanteos Investments Ltd – Symetry PRF

☐ Option 2 – Direct Credit (Electronic Funds Transfer)

- Please refer to instructions on reverse of this form
- Please state the date that funds were transferred: ..... / ..... / .....
- Forward this remittance advice via post, fax or email

Part C: Your Contact Details

Name: .....

Company: ....

Address: .....

Phone: ..... Fax: ....

Email: .....

How to use this form:

General notes:

- Contribution remittance advice details must be forwarded for all contributions made to Symetry Lifetime Super
- Photocopies of this form will be accepted
- An alternate format of the schedule will also be accepted (for example, a computer generated list) providing all required details are included
- Receipts will not be issued for contributions received. Details of all contributions made to member accounts are reported on the standard annual statements sent to members

Completing the Remittance Details Schedule:

- Member Name: please show the surname and first name for each member included on this advice
- Symetry Account Number: this number is advised to the member by Symetry on receipt of an application to join Symetry Lifetime Super. Members should contact their Symetry adviser if a member number is not available at the time you wish to make a contribution; employers should obtain the member number from the member
- Contribution details: please show the amount and type of contribution being made for each member included on this advice. Please contact your Symetry adviser if you require assistance in providing the breakdown of contribution amounts.

Remitting by Direct Credit (Electronic Funds Transfer):

- Please transfer funds to the following bank account:

Bank	Adelaide Bank Limited
Address	169 Pirie Street, Adelaide SA 5000
BSB Number	610 101
Account Number	070864739
Name in which account held	Avanteos Investments Ltd ATF Symetry PRF
Reference	Either: ƒ Name and account number of member (where only a single member is covered in the remittance advice) - for example, *"John Smith A/C 10001234"* ƒ Name of the organisation paying the contribution (where more than one member is covered in the remittance advice) - for example, *"Smith & Sons Pty Ltd"*

- The reference details **must** be included for all transfers to our bank account
- Where the reference is not included on the transfer and the Contribution Remittance Advice is not received, we will be unable to allocate your contribution, and will refund this amount to bank account from where it was transferred

Please contact Symetry Service and Support on 1800 880 219 should you require any assistance.